



## NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS

**NOTICE IS HEREBY GIVEN** that an annual general and special meeting (the “**Meeting**”) of the holders of common shares of Arizona Silver Exploration Inc. (the “**Company**”) will be held at Suite 900 – 777 Hornby St., Vancouver, B.C. V6Z 1S4, at **10:00 A.M. PDT** on Thursday, September 14, 2023 (Vancouver Time) for the following purposes:

1. to receive the audited financial statements of the Company for the financial year ended August 31, 2022, the auditor’s report thereon and the management’s discussion and analysis for the financial year ended August 31, 2022;
2. to fix the number of directors for the ensuing year at four (4);
3. to elect directors of the Company for the ensuing year;
4. to appoint Smythe LLP, Chartered Professional Accountants as auditors of the Company for the ensuing year and to authorize the board of directors to fix the auditor’s remuneration;
5. to consider, and if though advisable to pass, with or without variation, an Ordinary Resolution to approve the Corporation’s Stock Option Plan as more particularly described in the accompanying management proxy circular dated August 10, 2023 (“**Circular**”); and
6. to consider, and if thought fit to pass, with or without variation, a special resolution to approve:
  - (i) changing the name of the Company to Arizona Gold & Silver Inc.; and
  - (ii) adoption of the Articles of Amendment to give effect to the foregoing; and
7. to transact such other business as may properly come before the Meeting or at any adjournment thereof.

Accompanying this notice is the Information Circular. The Information Circular contains details of matters to be considered at the Meeting.

**Shareholders who are unable to attend the Meeting in person and who wish to ensure that their shares will be voted at the Meeting, must complete, date and execute the enclosed form of proxy, or another suitable form of proxy, and deliver it by hand, by mail or by fax in accordance with the instructions set out in the form of proxy and in the Information Circular accompanying this Notice.**

**Shareholders who plan to attend the Meeting must follow the instructions set out in the form of proxy and in the Information Circular to ensure that their shares will be voted at the Meeting.**

DATED at Vancouver, British Columbia, this August 10, 2023

**ARIZONA SILVER EXPLORATION INC.**

*“Mike Stark”*

Mike Stark, President and CEO